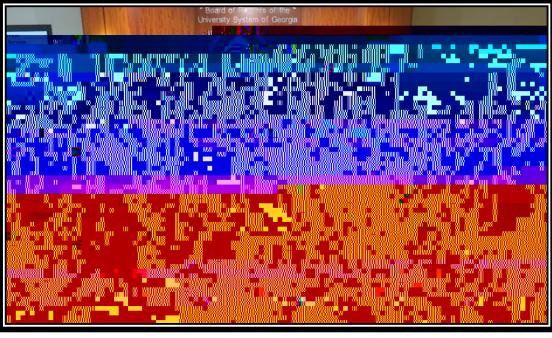


Georgia FIRST Financials Update and Roadmap

David Nisbet and Donna Wooddell







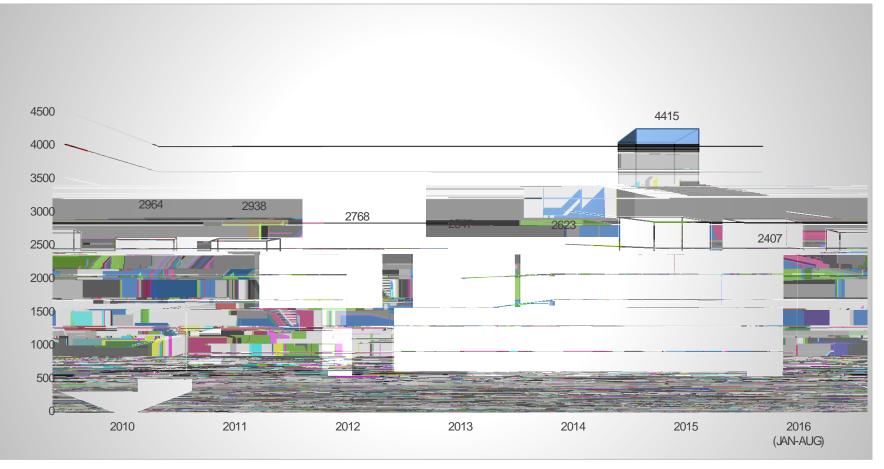
Agenda

Georgia FIRST by the Numbers Accomplishments Past Year Current Projects and Initiati Ourrent



Georgia FIRST by the Numbers

Production Support Helpdesk Tickets:



Georgia FIRST by the Numbers

Helpdesk Tickets CY2016 by Module:

Accomplishments Past Year

November 2015

Annual Oracle Maintenance Release (5.00)

Database upgrade - Oracle 11 to 12c

PeopleTools upgrade 8.53.13 to 8.54.13

PeopleSoft Update Images 7 through 13

April 2016

ePro & Purchasing Module Enhancement Review May 2016 0 Tf1 0 0 1 87.984 113.54 Tm0 g0 G(0 Tf1 0 0 1 9ETQ EV



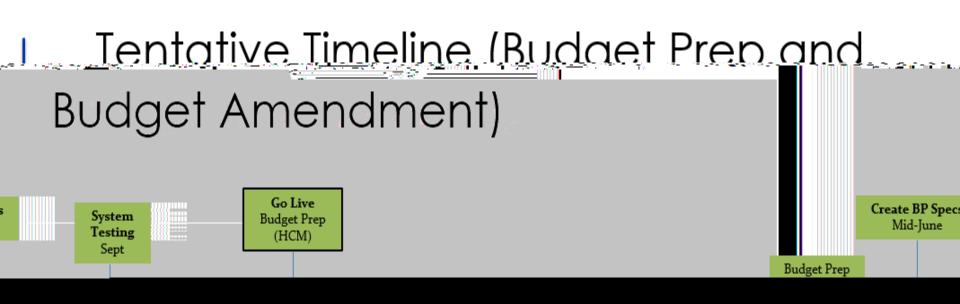
Accomplishments Past Year

Budget Prep Design Session

- 1. Requirements related to HOM Implementation
- 2. Additional desired enhancements
- Budget Amendment Design Session Outcome:

Requirements from design sessions documented Tentative timeline developed (shown on next slide)





Accomplishments Past Year

Stabilized 9.2 application

Delivered fixes for various known issues



Annual Oracle Maintenance Release (5.20)

- System testing in progress
- Includes a PeopleTools upgrade 8.55
- Oracle PUM Images 14 19
- Release date:
 - Weekend of November 19, 2016
 - Additional system downtime may be required (5:00pm Thursday, November 17, 2016)

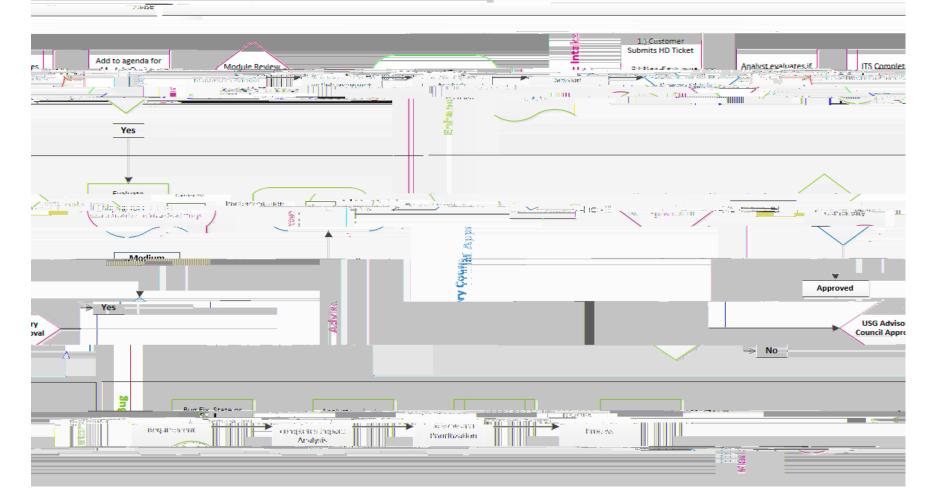
Friday @ 10:30am

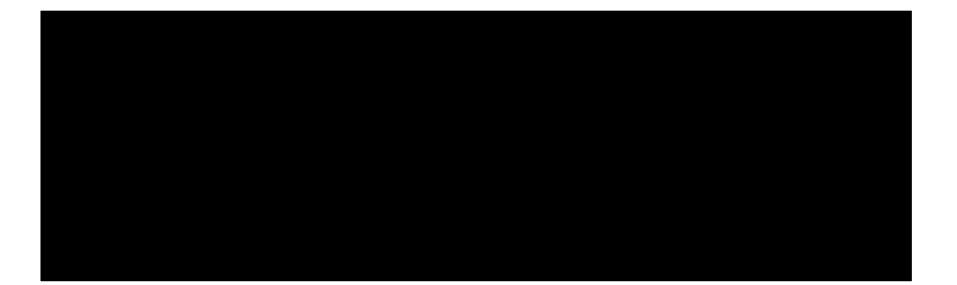


Audit and Risk Analysis





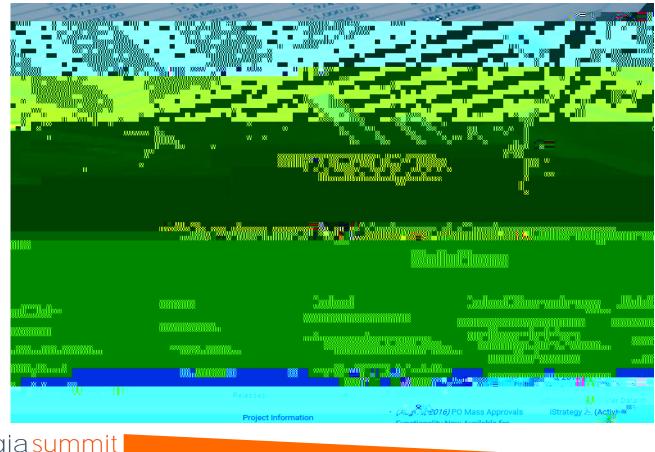




Module Enhancement Reviews



Changes to Georgia FIRST Financials website http://www.usg.edu/gafirst-fin/







PeopleSoft Travel & Expense Implementations

- Ourrently have 16 schools using
- Targeting to have 2 more schools within FY17 Continued emphasis on improving user experience
 - Configuration change made July 2016 to turn off budget check encumbrances for Travel Authorizations Daily one line Meal Per Diem - December 2016



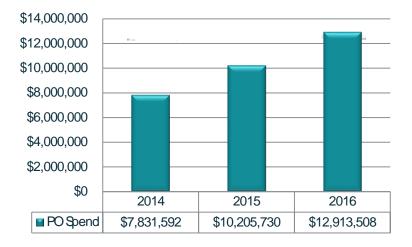
eProcurement & Georgia FIRST Market place

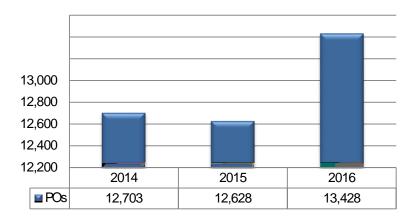
- 21 Institutions using ePro
- 16 of the 21 are also live on GFM
- 2 institutions interested in ePro/GFM implementation during FY2017
- Goal is to work with remaining institutions using ePro but not GFM next to determine a tentative timeline.

Thursday @ 1:00pm



GFM Spend Analysis and Users





Status of Budget Prep Redesign

- Budget Prep functional specifications and development are in progress
- Schedule impacted by HOM and AON benefits outsourcing decisions

Planning to deliver in January, 2017 (original planned date was November, 2016)

Only needed for institutions live on PeopleSoft HCM during FY2017 Budget Prep cycle (March-May)



Albany and Darton Consolidation

Following same approach as first consolidation institutions (A + B = C).

New ASU Business Unit will be 22000.

- Participating in bi-weekly meetings with USO, Shared Services and the institutions.
- On track for the July 1, 2017 consolidation go-live.



Ourrent Projects and Initiatives Replacing ITS Helpdesk Ticket system USGTrack*it* will be replaced with ServiceNow

IS.







PeopleSoft Fluid User Experience

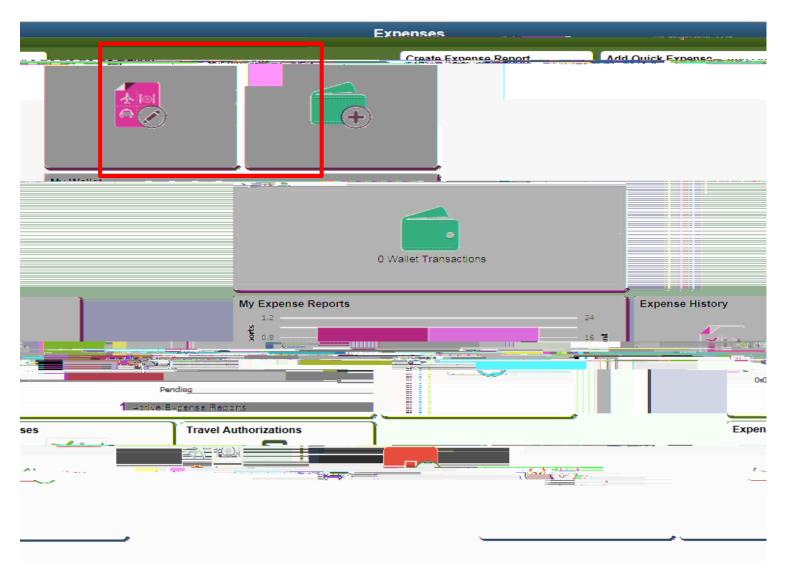
Consistency between PeopleSoft HOM and Financials

Provides users the ability to access PeopleSoft using smart phones, tablets, desktops/laptops

Presents a common user experience on a variety of devices regardless of screen size



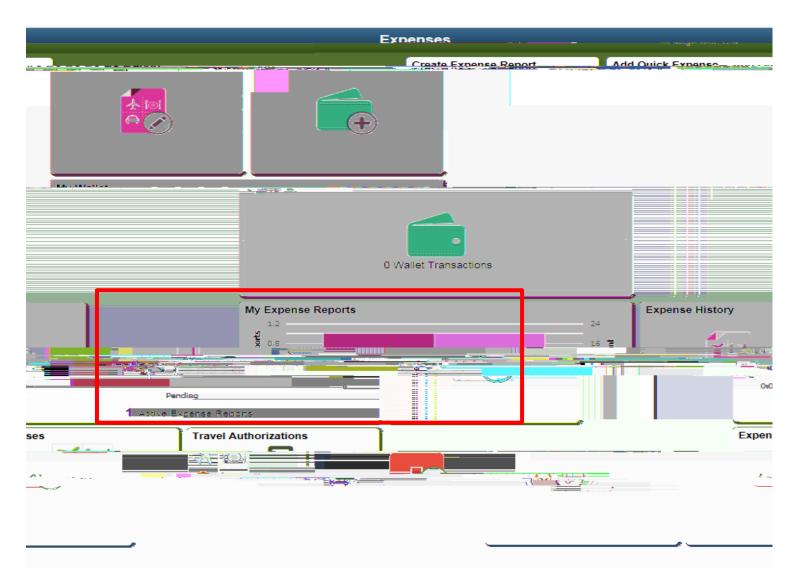
Fluid Homepage and Tiles



Fluid Create Expense Report

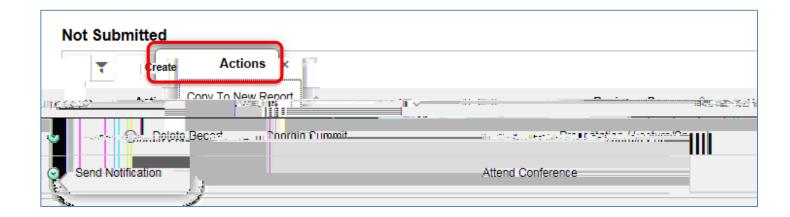


Fluid Homepage and Tiles



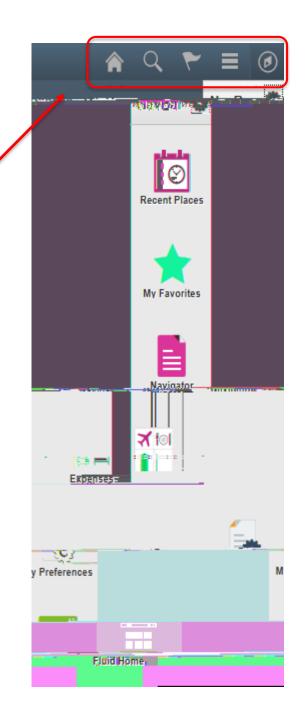
Fluid My Expense Reports



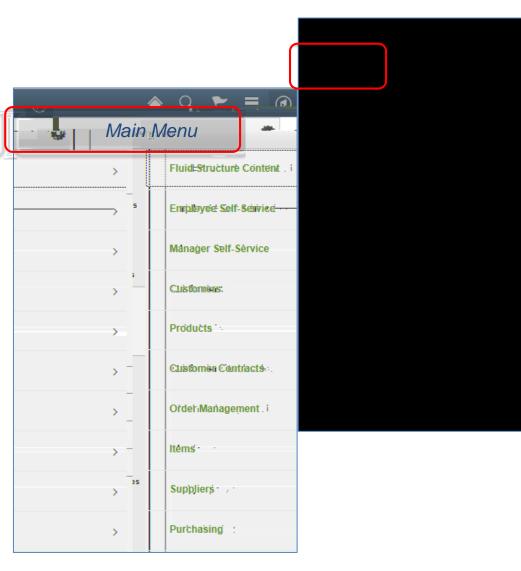


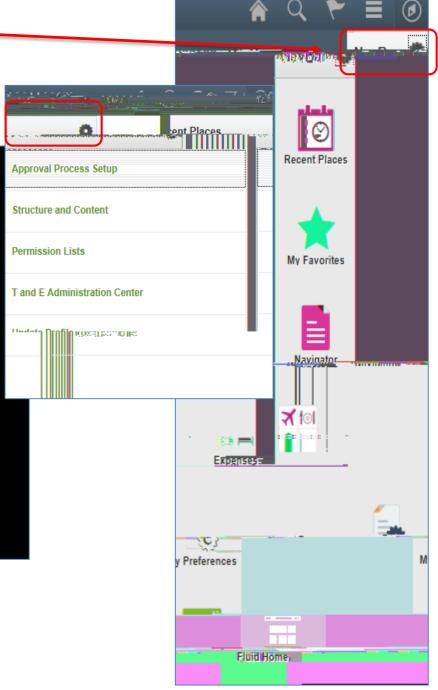
Icons in Fluid Banner

Home Search Notifications Replaces Worklist Actions List Nav Bar



Icons in Navigation Banner (NavBar)









Implementation of Grants Suite

Includes five new modules:

Project Costing, Billing, AR, Contracts and Grants

Will be submitted to USO Leader Team for approval and prioritization

Project planning will begin once approved More information will be provided as it becomes available



OneUSG Track

Attend OneUSG HOM Demonstrations Latest and greatest functionality Bring your questions Friday beginning at 8:30am Location: Oglethorpe A/B



Georgia FIRST Session Changes

Friday (Room Oglethorpe E)

- 8:30am Budget Prep Redesigned session <u>cancelled</u>
- 8:30am PeopleSoft Query Basics and Best Practices session

Originally scheduled at 9:30am

9:30am - <u>Added</u> General Ledger/Commitment Control Birds of a Feather session





